

Whitefield Income Limited (WHI)

A New Australian Equity Income Strategy

Brought to you by the manager of Whitefield Industrials Limited (WHF), an ASX listed investment company that has continuously operated for over 100 years.

Monthly Franked Dividends

Income-focused Quantitative Diverse

Whitefield Income Limited

An ASX listed investment company that is actively managed and likely to suit investors seeking either:

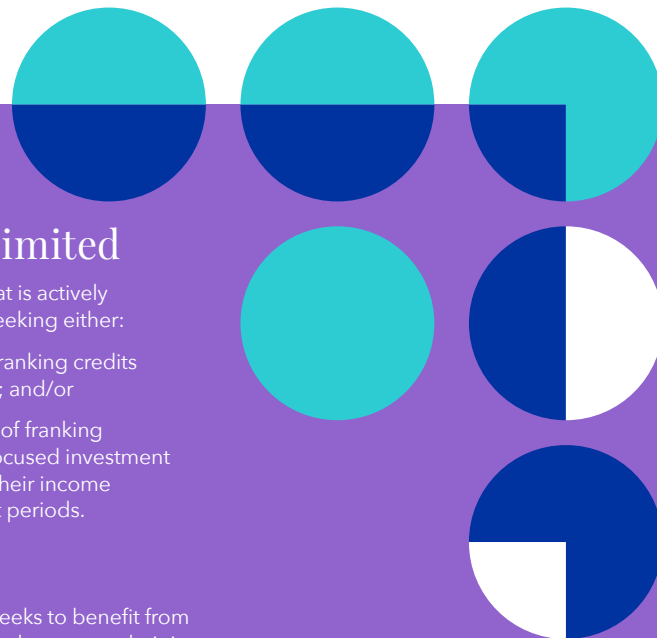
- regularity of monthly income and franking credits from exposure to Australian shares; and/or
- a Total Investment Return inclusive of franking credits generated from dividend-focused investment in ASX 300 Australian shares over their income recognition and dividend-payment periods.

Strategy

Whitefield Income Limited's strategy seeks to benefit from the systematic mispricing of Australian shares over their income recognition and dividend payment periods and an orientation of the portfolio towards profitable, cashflow generative and dividend paying companies.

The company's quantitative investment framework harnesses the wide range of data available in today's marketplace.

A high level of diversity within the portfolio enhances return consistency and risk control.



Experience and Alignment

The investment process is managed by the same investment team that manages Whitefield Industrials Limited, which has continuously operated for over 100 years.

Our investment personnel carry forward the qualities of experience, efficiency, innovation, reliability and integrity that have underpinned the Whitefield group's operations.

Senior investment personnel are investors in Whitefield Income Limited creating a strong alignment of interest.

Strategy Performance

The Whitefield Income strategy has operated in an unlisted fund since January 2021 and as an ASX listed entity since listing in December 2024.

The table on this page shows the returns of the fund strategy inclusive of franking credits, before tax and after the expected operating expenses of Whitefield Income Ltd as a listed entity.

Whitefield Income Strategy Performance to 31 Dec 2024

	1 yr p.a.	2 yr p.a.	3 yr p.a.	Since inception 20/01/21 to 31/12/24 p.a.
Gross Return net of Expenses	11.0%	11.9%	7.0%	7.9%
Benchmark Index Return	9.1%	8.7%	0.5%	3.9%
Difference	1.9%	3.2%	6.5%	4.0%

No assurance can be given that any investment will achieve its objectives or avoid losses. Past performance is not a reliable indicator of future performance.

The Benchmark of Whitefield Income Limited is the S&P/ASX 300 Equal Weight Franking Credit Adjusted Daily Tax-Exempt Total Return Index.

How to Invest

Shares in Whitefield Income Ltd can be bought and sold on ASX.

Experience.
Efficiency.
Innovation.
Reliability.
Integrity.

For over 100 years, Whitefield's ASX listed investment companies have provided Australian investors with an avenue for efficient wealth creation.

These are the qualities we've upheld for the last 100 years and carry forward today.



Important Information

This document is not a personal investment recommendation and accordingly does not take account of the specific situation or particular needs of any individual investor. Before making an investment decision an individual should consider all other relevant information, including (but not limited to) information as to their specific circumstances and needs, the risks of investing, other investment alternatives and consider whether they should seek professional advice in forming their decision.